

PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!

SUMMARY OF LOAN REQUEST											
Submission Date											
Project Name											
Total Financing Amount Requested in USD											
Use Of Funds (construction, development, purchase refinance, other?)											
Refinance scenario - if applicable											
Original Purchase Date [Land, Building or Asset]											
Original Purchase Price [Land, Building or Asset]											
Current lien/mortgage amount											
Rate/Term of existing loan											
Current Lender											
Current as-is Value of Project Land, Building or Asset											
Expected end completed value											
Grace period needed (in months)											
Cash Contributed by Principal[s] (Cash only)											
Collateral offered (land/ building / bond/ plant, etc.)											
Is Collateral Owned by Principals 100%											
If not, what % Is Owned By Principals											
Who owns the remaining % of collateral											
What US \$ Value is the Other Party Owed											
Projected Net Operating Income (EBITDA or equivalent)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 30px; text-align: center;">Year 1</td><td></td></tr> <tr><td style="text-align: center;">Year 2</td><td></td></tr> <tr><td style="text-align: center;">Year 3</td><td></td></tr> <tr><td style="text-align: center;">Year 4</td><td></td></tr> <tr><td style="text-align: center;">Year 5</td><td></td></tr> </table>	Year 1		Year 2		Year 3		Year 4		Year 5	
Year 1											
Year 2											
Year 3											
Year 4											
Year 5											
Real Estate Type (if included in funding)											
Business Type											
Notes (optional)											

NUTECH CAPITAL RESOURCES

USE OF PROCEEDS <i>(if section not applicable, put \$0)</i>	
Purchase/Refinance Amount: (US\$)	
Development Costs: (US\$)	
Hard Construction Costs: (US\$)	
Existing Business Buyout Costs: (US\$)	
Operating Costs: (US\$)	
Working Capital: (US\$)	
Project Contingency Costs: (US\$)	
Closing Costs (lawyers, DD, commissions etc.); (US\$)	
Total (Use of Proceeds)	

BORROWER(S) BUSINESS INFORMATION AND IDENTITY	
<i>(Note: This information is required for review – we will not be able to review the loan request if this section is not fully completed)</i>	
Company Name	
Street Address	
City, State, Zip	
County	
Registration Number	
Company Web Site	
State or Country of Incorporation	
Principal #1	Name
	Home Address Street
	City
	State, ZIP
	Country
	Email Address
	Telephone Number
	Cell Number
	WhatsApp Number
	Years of Experience in industry
Percentage of ownership in project	
Principal #2	Name
	Home Address Street
	City
	State, ZIP
	Country
	Email Address
	Telephone Number
	Cell Number
	WhatsApp Number
	Years of Experience in industry
Percentage of ownership in project	

NUTECH CAPITAL RESOURCES

PROJECT INFORMATION	
Project Name	
Property or Asset Type	
Project Web Site	
Project Phone Number	
Project Cell Number	
Project Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Is Purchase Agreement in Place?	
Do you have a Business Plan available which includes an Executive Summary, 3 - 5 year financial projections, budget breakdown, Marketing, etc.?	

BORROWER'S DESIRED FUNDING TERMS AND CONDITIONS	
Funding Amount Required (US\$)	
Owners Cash available for project (US\$)	
Owners Cash already invested in project & for what	
Owners Collateral Input (US\$)	
Type of Collateral (Land, Building etc.)	
Market value of Collateral	
Existing debt on Collateral	
Funding Type Required (Debt, Equity, or Mix & %)	
If Debt, Interest Rate Requested	
If Equity, Maximum % of funding amount available	
Debt Funding Duration Requested (Years)	
Any Grace Period Requested (Years)	
Loan to Value (LTV) or Loan to Cost (LTC) (i.e., enter a percentage followed by "LTV" or "LTC" as applicable)	
Notes (any other requested terms?)	

COMPANY or BORROWER'S FINANCIALS (<i>"Income & Expenses" and "Balance Sheet" or equivalents</i>)	
Can you provide Current Year to Date Financials?	
Can you provide Financials for the prior 5 years?	

NUTECH CAPITAL RESOURCES

SUMMARY OF PROJECT

*Describe the project. What is the Borrower trying to accomplish with this financing request?
Include an Executive Summary if available and please include a 5-year financial budget.*

LOAN EXIT STRATEGY

Describe in detail how the loan will be repaid