

PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!

SUMMARY OF LOAN REQUEST																
Submission Date																
Project Name																
Total Financing Amount Requested in USD																
Use Of Funds (construction, development, purchase refinance, other?)																
Refinance scenario - if applicable																
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td> <td style="padding: 5px;">Original Purchase :Date [Land, Building or Asset]</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Original Purchase Price [Land, Building or Asset]</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Current lien/mortgage amount</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Rate/Term of existing loan</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Current Lender</td> <td></td> </tr> </table>		Original Purchase : Date [Land, Building or Asset]			Original Purchase Price [Land, Building or Asset]			Current lien/mortgage amount			Rate/Term of existing loan			Current Lender		
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	Original Purchase Price [Land, Building or Asset]															
	Current lien/mortgage amount															
	Rate/Term of existing loan															
	Current Lender															
Current as-is Value of Project Land, Building or Asset																
Expected end completed value																
Grace period needed (in months)																
Cash Contributed by Principal[s] (Cash only)																
Other Type of Collateral (land / building / plant etc.)																
Is Other Type of Collateral Owned by Principals 100%																
If not, what % Is Owned By Principals																
Who owns the remaining % of collateral																
What US\$ Value is the Other Party Owed																
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 40%; padding: 5px; vertical-align: top;">Projected Net Operating Income (EBITDA or equivalent)</td> <td style="width: 10%; padding: 5px;">Year 1</td> <td style="width: 50%;"></td> </tr> <tr> <td></td> <td style="padding: 5px;">Year 2</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Year 3</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Year 4</td> <td></td> </tr> <tr> <td></td> <td style="padding: 5px;">Year 5</td> <td></td> </tr> </table>	Projected Net Operating Income (EBITDA or equivalent)	Year 1			Year 2			Year 3			Year 4			Year 5		
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	Year 2															
	Year 3															
	Year 4															
	Year 5															
Real Estate Type (if included in funding)																
Business Type																
Notes (optional)																

NUTECH CAPITAL RESOURCES

USE OF PROCEEDS <i>(if section not applicable, put \$0)</i>	
Purchase/Refinance Amount: (US\$)	
Development Costs: (US\$)	
Hard Construction Costs: (US\$)	
Existing Business Buyout Costs: (US\$)	
Operating Costs: (US\$)	
Working Capital: (US\$)	
Project Contingency Costs: (US\$)	
Closing Costs (lawyers, DD, commissions etc.); (US\$)	
Total (Use of Proceeds)	

BORROWER(S) BUSINESS INFORMATION		
<i>(Note: This information is required for review – we will not be able to review the loan request if this section is not fully completed)</i>		
Company Name		
Street Address		
City, State, Zip		
County		
Registration Number		
Company Web Site		
State or Country of Incorporation		
Principal #1	Name	
	Home Address Street	
	City	
	State, ZIP	
	Country	
	Email Address	
	Telephone Number	
	Cell Number	
	Years of Experience in industry	
Percentage of ownership in project		
Principal #2	Name	
	Home Address Street	
	City	
	State, ZIP	
	Country	
	Email Address	
	Telephone Number	
	Cell Number	
	Years of Experience in industry	
Percentage of ownership in project		

NUTECH CAPITAL RESOURCES

PROJECT INFORMATION	
Project Name	
Property or Asset Type	
Project Web Site	
Project Phone Number	
Project Cell Number	
Project Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Is Purchase Agreement in Place?	
Do you have a Business Plan available which includes an Executive Summary, 3 - 5 year financial projections, budget breakdown, Marketing, etc.?	

BORROWER'S DESIRED FUNDING TERMS AND CONDITIONS	
Funding Amount Required (US\$)	
Owners Cash available for project (US\$)	
Owners Cash already invested in project & for what	
Owners Collateral Input (US\$)	
Type of Collateral (Land, Building etc.)	
Market value of Collateral	
Existing debt on Collateral	
Funding Type Required (Debt, Equity, or Mix & %)	
If Debt, Interest Rate Requested	
If Equity, Maximum % of funding amount available	
Debt Funding Duration Requested (Years)	
Any Grace Period Requested (Years)	
Loan to Value (LTV) or Loan to Cost (LTC) (i.e., enter a percentage followed by "LTV" or "LTC" as applicable)	
Notes (any other requested terms?)	

NUTECH CAPITAL RESOURCES

SUMMARY OF PROJECT

Describe the project, and specifically, what is the Borrower trying to accomplish with this financing request & if available include Project Summary

Please include separate; 5-year financial budget and last 3 year's audited accounts (if an existing business)

LOAN EXIT STRATEGY

Describe in detail how the loan will be repaid