

**PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!**

SUMMARY OF LOAN REQUEST		
Submission Date		
Project Name		
Total Financing Amount Requested in USD		
Use Of Funds (construction, development, purchase refinance, other?)		
Refinance scenario - <b>if applicable</b>		
	Original Purchase <b>Date</b> [Land, Building or Asset]	
	Original Purchase <b>Price</b> [ Land, Building or Asset]	
	Current lien/mortgage amount	
	Rate/Term of existing loan	
	Current Lender	
Current as-is Value of Project Land, Building or Asset		
Expected end completed value		
Grace period needed (in months)		
Cash Contributed by Principal[s] (Cash only)		
Other Type of Collateral (land / building / plant etc.)		
Is Other Type of Collateral Owned by Principals 100%		
If not, what % Is Owned By Principals		
Who owns the remaining % of collateral		
What US\$ Value is the Other Party Owed		
Projected Net Operating Income (EBITDA or equivalent)	Year 1	
	Year 2	
	Year 3	
	Year 4	
	Year 5	
Real Estate Type (if included in funding)		
Business Type		
Notes (optional)		

## NUTECH CAPITAL RESOURCES

USE OF PROCEEDS <i>(if section not applicable, put \$0)</i>	
Purchase/Refinance Amount: (US\$)	
Development Costs: (US\$)	
Hard Construction Costs: (US\$)	
Existing Business Buyout Costs: (US\$)	
Operating Costs: (US\$)	
Working Capital: (US\$)	
Project Contingency Costs: (US\$)	
Closing Costs (lawyers, DD, commissions etc.); (US\$)	
Total (Use of Proceeds)	

BORROWER(S) BUSINESS INFORMATION	
<i>(Note: This information is required for review – we will not be able to review the loan request if this section is <u>not</u> fully completed)</i>	
Company Name	
Street Address	
City, State, Zip	
County	
Company <b>Web Site</b>	
State or Country of Incorporation	
<b>Principal #1</b>	Name
	Email Address
	Telephone Number
	Cell Number
	Years of Experience in industry
	Percentage ownership in project
<b>Principal #2</b>	Name
	Email Address
	Telephone Number
	Cell Number
	Years of Experience in industry
	Percentage ownership in project

PROJECT INFORMATION	
Project Name	
Property or Asset Type	
Project Web Site	
Project Phone Number	
Project Cell Number	
Project Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Is Purchase Agreement in Place?	

# NUTECH CAPITAL RESOURCES

BORROWER'S DESIRED FUNDING TERMS AND CONDITIONS	
Funding Amount Required (US\$)	
Owners Cash available for project (US\$)	
Owners Cash already invested in project & for what	
Owners Collateral Input (US\$)	
Type of Collateral (Land, Building etc.)	
Market value of Collateral	
Existing debt on Collateral	
Funding Type Required (Debt, Equity, or Mix & %)	
If Debt, Interest Rate Requested	
If Equity, Maximum % of funding amount available	
Debt Funding Duration Requested (Years)	
Any Grace Period Requested (Years)	
Loan to Value (LTV) or Loan to Cost (LTC) (i.e., enter a percentage followed by "LTV" or "LTC" as applicable)	
Notes (any other requested terms?)	

SUMMARY OF PROJECT
<p><i>Describe the project, and specifically, what is the Borrower trying to accomplish with this financing request &amp; if available include Project Summary</i></p> <p><i>Please include separate; 5-year financial budget and last 3 year's audited accounts (if an existing business)</i></p>

LOAN EXIT STRATEGY
<p><i>Describe in detail how the loan will be repaid</i></p>